



Access a Global Asset Management Network

Paris – London – Luxembourg –
Los Angeles – Walnut Creek



Who we are

iM Global Partner connects high-quality investment firms with Financial Institutions, Wealth Advisory Platforms and investors globally.

Who we are

A global network built on Trust, Respect and Integrity. Where success is shared between all. Excellence and quality are core to our values, and interactions are driven by human connection.

What we do

We select proven, high-quality investment managers, our Partners, from around the world in order to bring high-quality investment solutions, best-in-class services and strategic research insights to our clients.

As a minority shareholder, we provide our Partners long term financial and operational partnership by providing full business commitment with our own resources.

As a US wealth management network, we commit to the long-term care of our clients - individuals, families or non-profit organizations - and help them reach their financial success.

2013

FOUNDED IN

~35

BN USD AUM*

11

GLOBAL
LOCATIONS

110

EMPLOYEES

Source iM Global Partner, data as of December 2022.

*Assets under management include Partner assets in proportion to iM Global Partner's participations.

FOR INSTITUTIONAL INVESTORS ONLY - NOT FOR GENERAL DISTRIBUTION.

A Worldwide Investment and Distribution Network Dedicated to Active Asset Management

Research and Investment

Strong due diligence capabilities and investment expertise allowing the acquisition of long-term participations in some of the best independent traditional and alternative active managers.

Business Development

Quality and excellence in execution and service are part of our core beliefs to ensure that we build long-lasting, entrepreneurial business relationships with our clients, offering them only the best.

Asset Management

Construction, management, oversight and monitoring of diversified ranges of active products delegated to selected best-in-class investment teams.

Wealth Management

Nationally recognized wealth management arm providing US individuals, families and non-profit organizations with high-touch customized guidance, financial planning and investment solutions.

Seek to provide superior results

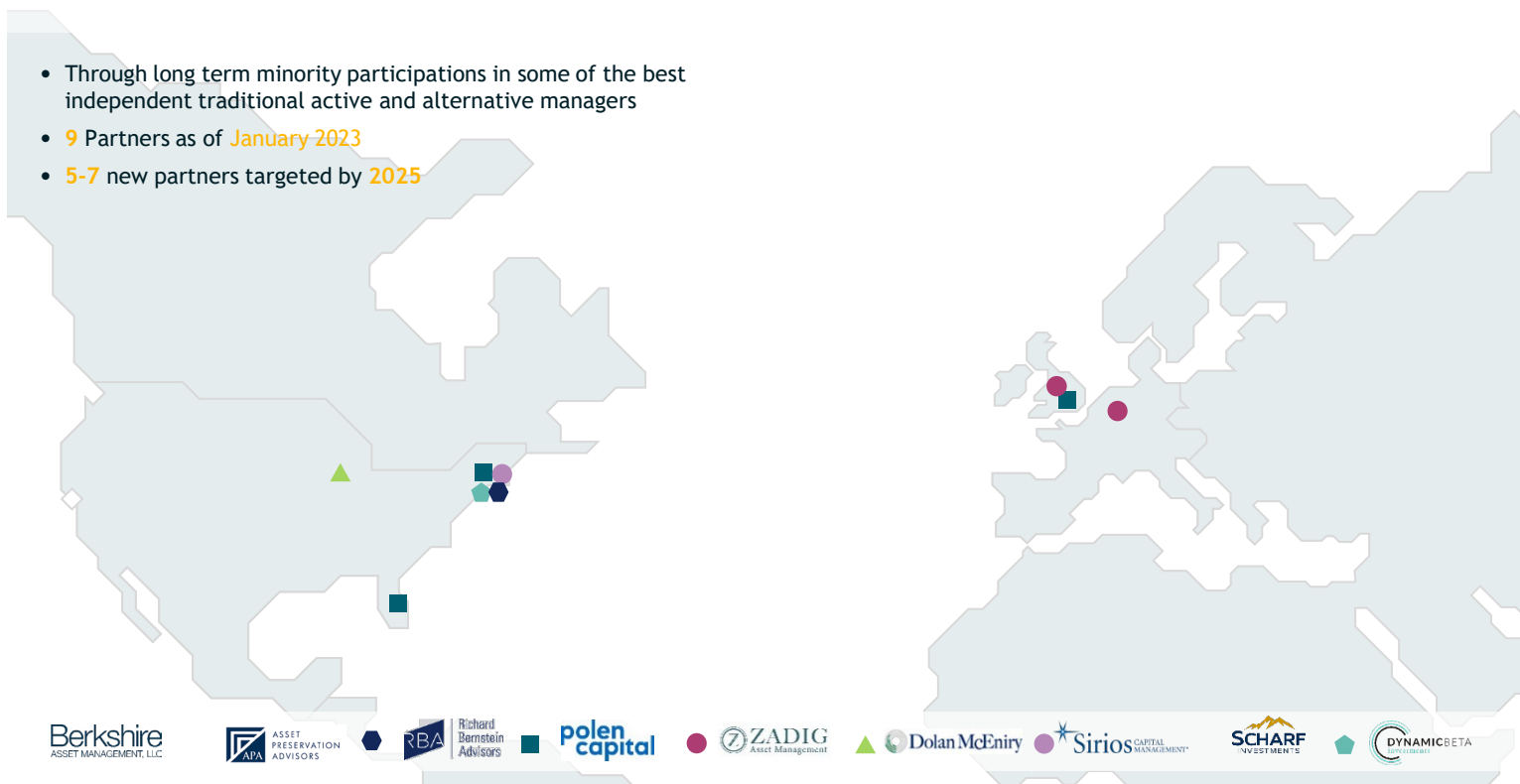
- # 1** We seek to generate sustainable alpha for our clients through a diversified multi-boutique model that combines entrepreneurial spirit and diversity of investment talent.
- # 2** We acquire long term minority stakes in asset managers, our Partners. They are independent and preserve the unique culture that have made them successful.
- # 3** We leverage over 15 years of in-depth research on more than 300 asset management firms to funnel down and select outstanding asset managers.
- # 4** We provide robust, active investment strategies and first class services for institutional and individual investors.

Developing a Best-in-Class Investment Network

An asset management network covering key asset classes

Global Investment Managers help iM Global Partner provide value to clients through all market cycles.

- Through long term minority participations in some of the best independent traditional active and alternative managers
- 9 Partners as of **January 2023**
- **5-7** new partners targeted by **2025**



iM Global Partner focuses on managers with long-term time horizons, sound management teams that have built sustainable and scalable businesses.

The solutions provided by our Partners are accessible through various investment vehicles to best tailor the investment experience to our clients needs.

We share a common philosophy with our Partners: We favor quality research, early identification in strategic opportunities and seek to provide long term growth.

Our Partners are entrepreneurial by nature, mid-sized investment firms and independently owned. They have a long-term track record of providing reliable investment solutions to clients.

A Look At the Partners



Mutual Funds and SMAs Available to US Investors & Advisors

Equities

US Equities

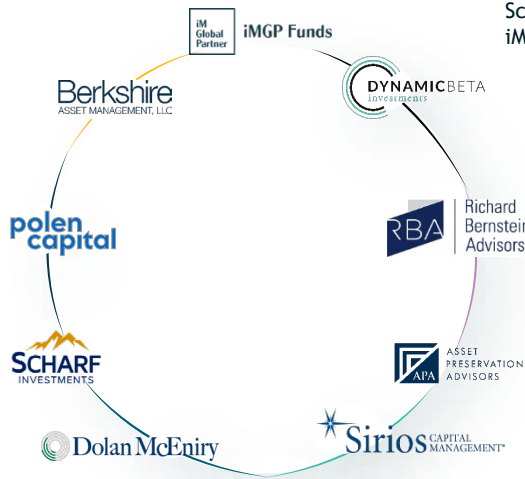
Polen Capital Small Cap Growth Fund
 Polen Capital US Small & Mid Cap Growth Fund
 Polen Capital US Focused Growth Fund
 Scharf Sustainable Value SMA
 Scharf Sustainable Value Fund
 iMGP SBH Focused Small Value Fund
 Berkshire Asset Management Dividend Growth

International Equities

Polen Capital Global Growth Fund
 Polen Capital International Growth Fund
 Polen Capital International Small Cap Growth Fund
 RBA Global Equity ETF Strategy SMA
 Scharf Global Opportunities Fund
 iMGP International Fund
 iMGP Oldfield International Fund
 iMGP Global Select Fund

Multi-Asset

RBA Global Risk-Balanced Moderate ETF Strategy SMA
 RBA Global All-Asset SMA
 RBA Global ETF Moderate Strategy SMA
 RBA Global ETF Aggressive Strategy SMA
 RBA Global ETF Conservative Strategy SMA
 Scharf Investments Multi Asset Strategy SMA
 Scharf Multi Asset Fund
 iMGP RBA Responsible Global Allocation ETF



Bonds

US Bonds

APA Enhanced Intermediate SMA
 APA High Quality Intermediate SMA
 APA Hybrid - High Quality & Enhanced SMA
 APA Positive Impact SMA
 APA Short Term SMA
 APA Taxable Municipal Bond SMA
 Dolan McEniry Core Plus SMA
 Dolan McEniry Investment Grade SMA
 Dolan McEniry High Yield SMA
 Dolan McEniry Credit SMA
 Dolan McEniry Short Duration SMA
 RBA Core Plus Total Return ETF Strategy SMA
 iMGP Dolan McEniry Corporate Bond Fund
 iMGP High Income Alternatives Fund

Alternatives

Scharf Alpha Opportunity Fund
 Sirios Capital Long Short Equity Fund
 iMGP DBi Hedge Strategy ETF
 iMGP DBi Managed Futures Strategy ETF
 iMGP Alternative Strategies Fund

Our Solutions Accessible to Investors & Advisors:

- iMGP Funds and ETF's
- Partner Funds
- Partner SMA's
- iMGP Portfolio Strategies

iM Global Partner's iMGP Portfolio Strategies Available to US Advisors

Through partnerships with **multiple turnkey asset management platforms** (TAMPs), iM Global Partner offers US financial advisors access to globally diversified, risk-managed tactical portfolios that are based on rigorous, independent research and disciplined investment process.

A Time-Tested, Disciplined Investment Process

Strategies draw on the intensive research, asset allocation process, and portfolio construction philosophy employed with wealth management clients for more than 30 years.

- Risk-based, multi asset class portfolios
- Strategic allocation combined with a tactical overlay managed to adapt to changing market conditions
- Globally diversified across equity, fixed-income and alternative investments
- Portfolios are constructed with third-party active managers, ETFs and proprietary Partner-Select Alpha- Core models
- Model portfolio performance track record dating back to 1990

* Portfolio Strategies' AUM as of end of December 2022.

OVER
**\$800
million***
IN ASSET UNDER ADVISORY

SERVING MORE THAN
4,000
ADVISORS NATIONWIDE

AdvisorIntelligence

Research, Portfolios, Client Communications

AdvisorIntelligence is a digital investment, globally researched communication engagement platform designed for financial advisors, portfolio allocators, and investors.

AdvisorIntelligence leverages the global asset management network of iM Global Partner and select research alliance partners.

Whether advisors are coming to us to fully outsource their investment decision making or as a complement to their own work, our secured web-based service allows users to access and implement our research and communications in a flexible way that meets the unique needs of their practice.

In-depth, institutional-quality manager due diligence and Independent, asset class analysis.



Model portfolios based on rigorous, independent research and a disciplined process that seeks the highest conviction before enacting any investment decision.

A fully enabled client service capability providing white-labeled, redistributable client content including quarterly and monthly commentaries, letters and presentations, topical investment papers and research updates on investments utilized in our model allocations.

US Executive and Client Service Team



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